LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m., on WEDNESDAY, NOVEMBER 20, 2002, upon the application of ERATH UNIT OPERATING COMMITTEE.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of an Order approving tract equities for the **Erath Unit** based on current recalculations.

Recalculation of unit equities have been necessitated by geological and engineering data developed since the issuance of Office of Conservation Order No. 34-5, effective February 2, 1982. At the hearing, Hillcorp Energy Company will present its findings on behalf of the Erath Unit Operating Committee and give explanations and formulas used in making the recalculations. Member of the Erath Unit Operating Committee have unanimously approved and recommend adoption of the adjustment Erath Unit Tract Equities.

An application is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana or may be found at the following site: www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, La 10/31/02;11/5/02 L dpe

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION - ENGINEERING DIVISION ATP. O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN FIVE (5) WORKING DAYS OF THE HEARING DATE.